

ACCOUNTING, AUDIT & TAX SERVICES

TAFT-HARTLEY BENEFIT PLAN AUDITS

QUALITY AUDITS BY EXPERIENCED AND DEDICATED PROFESSIONALS

In the highly regulated environment of employee benefits, you, as a plan sponsor, must have confidence in your multiemployer benefit plan audit—and auditors.

TIMELY REPORTING IS THE FOUNDATION OF A SUCCESSFUL MULTIEMPLOYER PLAN

As a multiemployer plan sponsor, you juggle numerous plans, and you can lean on us to help reduce risk and help your plans stay in compliance. From health and welfare plans and pension plans to defined contribution plans and other Taft-Hartley funds, our team handles compliance from numerous angles including reporting, fiduciary and operational.

Sikich devotes substantial resources to its employee benefits practice, including our Taft-Hartley Benefit Plan Audit service which offers clear advantages to plan sponsors such as assurance of quality and an efficient audit process. Get a team of experts who specialize solely in Taft-Hartley Benefit Plan Audits to help ensure your compliance and meet related fiduciary responsibilities.

ADVANTAGES OF SIKICH TAFT-HARTLEY BENEFIT PLAN AUDITS

SPECIALIZED TAFT-HARTLEY ACT EXPERTISE

Multiemployer plans and their requirements are constantly changing. It's time-consuming for plan owners to stay on top of ever-changing compliance requirements through ERISA, the IRS, and the Department of Labor. This is where Sikich comes in; our years of experience working with both union and employer representatives and trustees means we've seen it all, providing you the expertise from the most informed team possible.

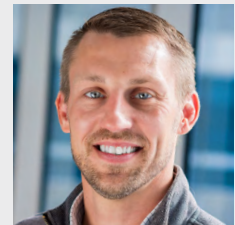
WE UNDERSTAND THE UNIQUE ISSUES HERE

Taft-Hartley funds come with their own unique set of governance, auditing, administrative and reporting issues, of which our team is well aware. Our audit approach keeps you out of the Department of Labor's spotlight because we identify and focus on high risk areas i.e. cost sharing, accumulated benefits/benefit obligations, payroll audits and more.

STAY INFORMED

We understand our clients have varied responsibilities and keeping current with the ever-changing rules surrounding employment and benefits law can be extremely challenging. As a value-added service, Sikich provides complimentary training and insights on a variety of relevant human resource and benefits topics.

OUR TEAM



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SERVICES

- Financial statement audits
- Payroll compliance audits
- UBI tax planning
- ACA reporting & compliance
- Preparation and review of:
 - Form 5500
 - Form 990
- LM-2/10 reporting

Sikich currently practices in an alternative practice structure in accordance with the AICPA Professional Code of Conduct and applicable law, regulations, and professional standards. Sikich CPA LLC is a licensed CPA firm that provides audit and attest services to its clients. Sikich LLC has a contractual arrangement with Sikich CPA LLC under which Sikich LLC provides Sikich CPA LLC with professional and support personnel and other services to support Sikich CPA LLC's performance of its professional services, and Sikich CPA LLC shares certain client information with Sikich LLC with respect to the provision of such services.

Securities offered through Sikich Corporate Finance LLC, member FINRA/SIPC. Investment advisory services offered through Sikich Financial, an SEC Registered Investment Advisor.