

## ADVISORY SERVICES

# LENDER SERVICES

## UNLOCKING SUCCESS: THE CRUCIAL ROLE OF DILIGENCE SERVICES FOR LENDERS

### As a lender, your duty is to extend loans with knowledge and confidence.

Sikich's asset-based lending services offer an objective collateral evaluation, employing a meticulous risk assessment process to ensure these investments pave the way for future opportunities.

#### Our customizable asset-based lending services include:

- Field exams and new prefunding investment surveys
- Initial loan opportunity evaluation
- Eligibility requirements
- Collateral monitoring
- Cash-flow analysis

### WHAT ASSET-BASED LENDING SERVICES CAN DO FOR YOU

Our lender service offerings empower you to pinpoint and mitigate risk within your clients' collateral. Count on our due diligence team to proactively identify areas of concern, enhancing your confidence in your clients and bolstering your decision-making.

#### Lender service offerings that provide insight into:

- |   |   |   |                               |
|---|---|---|-------------------------------|
|  | Borrowing base testing and calculations                   |  | Insurance coverage            |
|   | Identification of ineligible collateral items             |  | Tax liability exposure        |
|  | Analysis of significant customer and vendor concentration |  | Overall operating performance |
|   | Contingent liabilities                                    |  | Internal controls             |

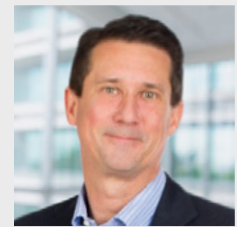
Whether you're a public or private bank, our team of professionals can support you in performing this critical due diligence. Ensure the safeguarding of your clients and investments through our asset-based lending services.

For more information, visit <https://www.sikich.com/advisory-services/lender-services/>.

Sikich practices in an alternative practice structure in accordance with the AICPA Professional Code of Conduct and applicable law, regulations, and professional standards. Sikich CPA LLC is a licensed CPA firm that provides audit and attest services to its clients, and Sikich LLC and its subsidiaries provide tax and business advisory services to its clients. Sikich CPA LLC has a contractual arrangement with Sikich LLC under which Sikich LLC supports Sikich CPA LLC's performance of its professional services. Sikich LLC and its subsidiaries are not licensed CPA firms.

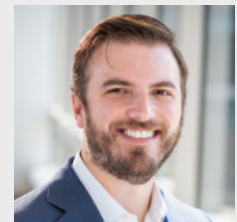
"Sikich" is the brand name under which Sikich CPA LLC and Sikich LLC provide professional services. The entities under the Sikich brand are independently owned and are not liable for the services provided by any other entity providing services under the Sikich brand. The use of the terms "our company", "we" and "us" and other similar terms denote the alternative practice structure of Sikich CPA LLC and Sikich LLC.

## OUR EXPERTS



**JOHN IWANSKI**  
CPA  
PRINCIPAL

**T:** 331.702.8444  
**E:** john.iwanski@sikich.com



**MARK STEVENS**  
CPA  
DIRECTOR

**T:** 630.210.3158  
**E:** mark.stevens@sikich.com



**MARK EMBREE**  
CPA  
DIRECTOR

**T:** 217.862.2472  
**E:** mark.embree@sikich.com