

Transaction Advisory Services



Ready for the understatement of the year? Mergers and acquisitions have a knack for rapidly evolving into a world of intricate complexities. Think of something between solving a Rubik's Cube blindfolded and decoding the Matrix.

To make it from pre-close to post-close, you could spend lots of time and money piecing together multiple teams to cover all the angles. Or, when living in a world where time kills all deals, you could skip the separate NDAs, RFPs, scoping and interviewing, and find one preferred provider. That's where Sikich Transaction Advisory comes in.

We've got all your transaction needs under one roof.



John Iwanski, CPA
NATIONAL LEADER & PRINCIPAL,
TRANSACTION ADVISORY SERVICES

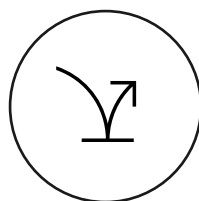
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Pre-transaction	Due diligence	Post-close
Sell Side <ul style="list-style-type: none">▪ Succession planning▪ Valuations▪ Audited financial statements▪ Tax minimization & structuring▪ General IT assessment Buy Side <ul style="list-style-type: none">▪ Operational assessment & business transformation▪ Transaction CFO services▪ General IT assessment▪ Economic development incentives▪ Tax minimization & structuring	Sell Side <ul style="list-style-type: none">▪ Quality of Earnings▪ Working capital analysis & strategy▪ Data room support▪ IT & risk due diligence▪ Tax advisory Buy Side <ul style="list-style-type: none">▪ Quality of Earnings▪ Purchase price agreement review▪ Working capital analysis & strategy▪ Profitability analysis & strategy▪ Data analytics<ul style="list-style-type: none">• Tax advisory & structuring• C-Suite position transition• Change management• IT & risk due diligence	<ul style="list-style-type: none">▪ Forensic accounting▪ Litigation support▪ Operational improvement▪ Integration support▪ Change management▪ Organizational redesign▪ Corporate recruiting▪ Audited financial statements▪ Outsourced accounting, bookkeeping & payroll▪ Tax exposure monitoring

Proven Preferred Provider

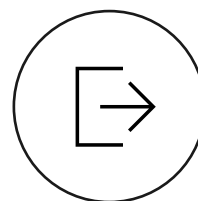
You're not going to find Sikich in a box on the shelf. That's because no deal looks the same, and we don't treat them as such. Our dedicated deal team works under your tight deadlines to customize solutions that are right for your unique transaction needs.

What's in it for you:



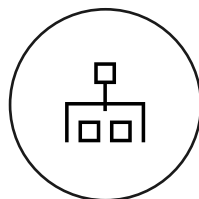
Investment Maximization

Over \$100 carry for every \$1 invested in sell-side due diligence and nearly \$20 carry for every \$1 invested in buy-side due diligence



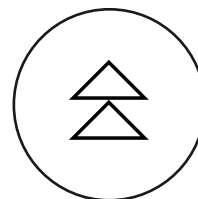
Streamlined Efficiencies

Multiple transaction services under one roof in addition to broad and deep industry expertise



Dedicated Deal Team

Personal attention from approachable senior-level resources



Value Creation

Access to valuable insights and deal flow

We're not your average service provider

Sikich is a professional services company specializing in accounting, technology and advisory services. While some of our team members are recovering auditors and techies by trade, our Transaction Advisory team brings the entire company's capabilities together to help you maximize your investments. But you should know upfront, once you partner with us, you won't want to deal without us.

For more information about our services, visit www.sikich.com.