

Real estate tax and transaction



CONSULTING SERVICES

Business leaders deserve reliable real estate tax and transaction consulting services, from expert witness testimony to certified appraisal opinions, with the support of trusted property tax professionals.

As thought leaders in property tax with decades of experience, the valuation professionals at Sikich have earned a national reputation among property tax and transaction attorneys, tax advisors and agents, institutional investors, private equity leaders, asset managers, and company owners. We work to identify and value business assets that are not taxable for property tax assessments and transfer tax declarations.

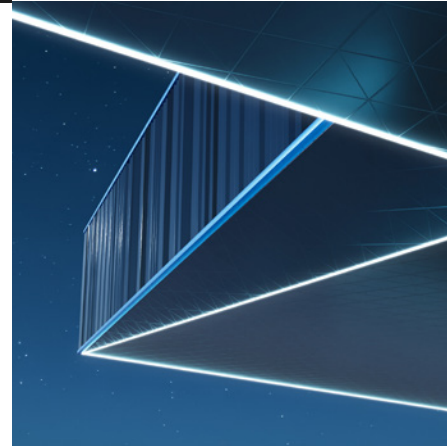
Lean on our team for leadership in property and transfer tax testimony and acquisition consulting. Across the United States, we've won precedent for legal taxation and have achieved significant savings for companies. Working on a fee basis, we provide the highest standard of independence in these proceedings. Our team utilizes this expertise to consult with clients on these issues at acquisition – the best opportunity to manage these expenses.

Our leadership

Landmark testimony includes the valuation of non-taxable intangibles in cases such as Half Moon Bay, DFS, Olympic and Georgia Partners, and Disney.

Property types we serve

- Hotels, resorts and hospitality
- Entertainment, amusement, racing and sports venues
- Senior living communities
- Manufactured housing communities
- Public storage
- Grain storage and terminal operations
- Mining and quarry operations
- Heavy industrial manufacturers, including cement and materials manufacturing
- Seaport and terminal operations
- Shopping centers and retail
- Data centers
- Multi-family properties



Our Solutions

- Allocation of purchase price for:
 - Property tax appeal
 - Transfer tax declaration
 - Financial statement reporting
- Expert witness testimony
- Rebuttal witness testimony
- Property tax planning, consulting and strategy
- Certified appraisal opinions to support allocations
- Teaming with real estate appraisers on intangible issues in appeal

Mary O'Connor ASA, CRE, CMI, CFE
PRINCIPAL, FORENSIC AND
VALUATION SERVICES

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For more information
about our services, visit
www.sikich.com.